13 JAHRE PUPPET, VON 2 ZU 350 SERVERN 13 YEARS PUPPET, FROM 2 TO 350 SERVERS



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ABOUT MAKANDRA

We plan, develop, operate and design individual web applications. Reliable and of outstanding quality.

- Established in 2009
- Located in southern germany (Augsburg)



MAKANDRA - SERVICES

- Conceptual design
- Web development
- UI- & UX-Design
- DevOps and Hosting



TOPIC OF THIS TALK

Over the past 13 years, we have steadily built up our own hosting.

What initially started as a solution for our internal applications quickly expanded to include our clients as well.

Today, we'd like to share some hopefully interesting insights into how our hosting evolved and how Puppet has helped us make this process more efficient.

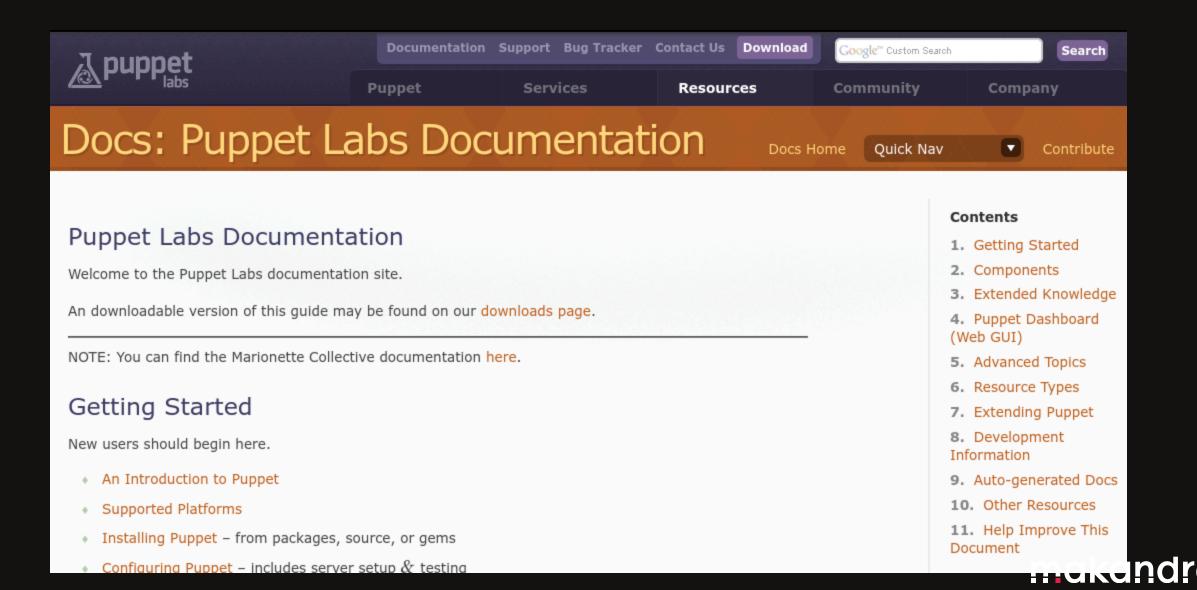
Not all timings are correct, not all Puppet updates are included.



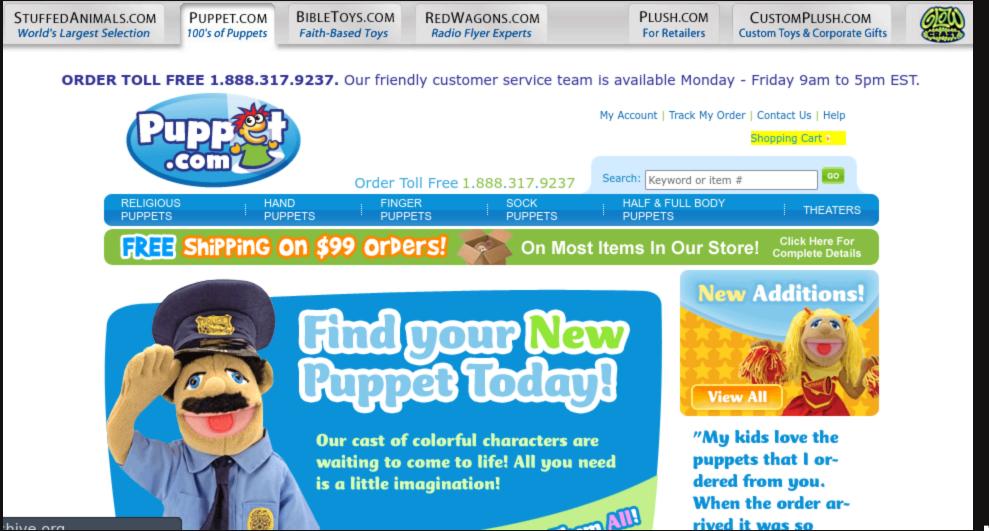




2011 - DOCS.PUPPETLABS.COM



2011 - PUPPET.COM



makandra

2011 - CHOOSING THE RIGHT TOOL

- Puppet vs. Chef
- Ansible initial release 2012

We don't remember why we chose puppet :)



2011 - STARTING THE FIRST PUPPET ENVIRONMENT

- 2 servers to be configured with Puppet which were manually configured before
- We started managing parts of the servers configurations
- Puppet 2.6/2.7
- Puppet server (using Phusion Passenger) manually set up



2011 - STARTING THE FIRST PUPPET ENVIRONMENT

• All servers manually configured in **nodes.pp**

- Heavy using of ruby DSL
 - Got later deprecated with Puppet 3 because it was "largely ignored"
 - Primarily as we wanted to use loops/iterations
 - Iterations got implemented in Puppet-DSL in Puppet 4
- Puppet changes are done directly on puppetmaster
 - Versioning and backup using etckeeper







2012 - PUPPET AUTOAMI

• Using https://github.com/ccaum/puppet-autoami

- Creating up-to-date AMIs
 - Start AWS EC2 instance using our latest AMI
 - Run Puppet agent
 - Custom Puppet Report to check if something got changed
 - If there were changes, create new AMI from current server
 - After that the EC2 instance got terminated



2012 - STARTING OVER

- Starting over (still on Puppet 2.7)
- At the same time as an architectural change (more usage of VMs)
- New repository
- Using Puppet environments
- Without any Ruby-DSL code
- Deployment via rake task
 - rake task clones/pulls git repository in branch named environment



2012 - R10K

Why didn't we use r10k instead of a rake task?

• r10k 1.0.0 got released 2013

Why haven't we switched yet to r10k?

- Our workflow is designed with our monorepo in mind
- We have it on our long-term Roadmap to evaluate it again



2012 - HIERA

• Replaces our nodes.pp and inherited role classes

- Start using own facts to set up servers
- Node configuration got a lot better over the next year



2012 - HIERA AND CUSTOM FACTS

• Using a file

modules/cloud/lib/facter/cloud_env.rb

```
Facter.add("cloud_env") do
   setcode do
      if File.exist? '/etc/puppet/cloud_env'
        Facter::Util::Resolution.exec('/bin/cat /etc/puppet/cloud_env')
      else
        nil
      end
   end
end
```

hierarchy:

- name: "Cloud Environment"
 - path: "hieradata/%{facts.cloud_env}.yaml"



2012 - PUPPETDB

- PuppetDB 1.0.0 got released
- New Features
 - Fact storage
 - Catalog storage
 - REST Fact retrieval
 - REST Resource querying







2013 - IMPLEMENTING PUPPETDB

- We started using PuppetDB
- Now we have a good overview of our infrasturcture in real-time
- Our documentation improved by using PuppetDB queries







2014 - HEARTBLEED

- Bug in OpenSSL
- With the help of PuppetDB we could easily find any affected server
- Let's encrypt started 2015
- All certificates were manually ordered from CAs







2015 - USE EXPORTED RESOURCES WITH PUPPETDB FOR MONITORING

- We implemented Exported Resources to automatically monitor everything
- For Forge modules we've created Wrapper modules
 - include makandra::redis instead of include redis
 - Monitoring is generated automatically



2015 - USE PUPPETDB TO CHECK FOR FAILED PUPPET AGENT RUNS

We added monitoring to check for Reports in our PuppetDB to see if Puppet agents fail. As it was complicated to check only the latest Puppet agent run, we've later replaced it with a custom Puppet Report.

Custom Report processors are a nice feature to generate additional informations or alerts from Puppet reports and also to add additional automation.



2015 - USE PUPPETDB TO DO UPGRADES ON ALL SERVERS

Until now we had carried out our server updates semi-manually on a weekly basis.

As the number of servers grew we had to automate this. Only 16 terminals fit well on one screen.

We've created a custom software to query PuppetDB for all needed informations (Servers, OS) to automatically upgrade our servers.







2016 - IMPROVE CUSTOM FACTS

• We started using the fqdn for our custom fact

• Example c42.\$FACTVALUE.makandra.de

```
fqdn = Facter.value(:fqdn)
if fqdn =~ /^c\d\d\.(.*)\.makandra\.de$/
  fqdn.split('.')[1]
end
```



2016 - OCTOCATALOG-DIFF

GitHub published octocatalog-diff.

It compiles a Puppet catalog from 2 branches and compares them.

You can see the catalog changes, which adds a lot of value to a puppet agent -- noop run.



2016 - OCTOCATALOG-DIFF

TODO ZU NOTZIEZEN ANPASSEN

We've created a script to get a set of different servers and run **octocatalog-diff**.

- At least one server for each OS, OS-Release, virtual/hardware.
- We can also trigger **puppet agent** --noop runs using this list
- The list is autogenerated out of PuppetDB, no manual updates needed!

Later we even improved it to get at least one server for each specific configuration of our infrastructure (Rails Appserver, PHP Appserver, PostgreSQL, MariaDB, Proxy, Monitoring, ...).







2017 - FINALLY UPGRADING TO PUPPET 4

- Puppet "AIO" install
 - All dependencies are included
- New Version of Puppet Language
 - Iteration
 - Type-checking
 - Probably the Puppet upgrade where whe found the most bugs in our code
- Puppetserver instead of Passenger Puppetmaster



2017 - IMPROVE OUR FACTS TO UTILIZE HIERA

- Still depends on fqdn
- Can get overwritten by file on server
- \${type}\${number}-\${stage}.\${customer}.example.com
- db42-staging.acmeinc.example.com
 - Type: db
 - Number: 42
 - Stage: staging
 - Customer: acmeinc



2017 - IMPROVE OUR FACTS TO UTILIZE HIERA

app23-prod.acmeinc.example.com
db42-prod.acmeinc.example.com
app00-stage.acmeinc.example.com

hierarchy:

- name: "common"
 - path: 'common.yaml'
- name: "Per customer data"
- path: "customer/\${facts.makandra.customer}.yaml"
- name: "Per type data"
- path: "customer/\${facts.makandra.customer}/\${facts.makandra.type}.yaml"
- name: "Per stage data"
- path: "customer/\${facts.makandra.customer}/\${facts.makandra.stage}.yaml"
- name: "Per type-stage data"
- path: "customer/\${facts.makandra.customer}/\${facts.makandra.type}/\${facts.makandra.stage}.yaml"



2017 - USING PUPPETDB QUERIES IN PUPPET

- We've grown to a complex infrastructure supporting a variety of applications/configurations
- Exported Resources got complicated for some tasks
 - E.g. creating databases using exported ressources
 - Exported Resources for database creation will get exported from different servers with different configuration
 - Duplicate declaration on any database change for up to 30 minutes

But fortunately we can query PuppetDB right from our Puppet code.



2017 - USING PUPPETDB QUERIES IN PUPPET

```
class makandra::dbcollector (
  String $dbbackend,
  String $type,
) {
  $vhost types = ['\'Environments::Elixir::Vhost\'',
                  '\'Environments::Rails::Vhost\'',
                  '\'Environments::Php::Vhost\'',
  $vhosts = puppetdb_query("resources {type in ${vhost_types} and parameters.dbbackend = '${dbbackend}' and parameters.createdb = true}")
  $vhosts.each |$vhost| {
    ensure resource('environments::railscomplete::db', $vhost['parameters']['dbuser'], {
                   => $vhost['parameters']['dbpassword'],
      'password'
      'type'
                   => $type,
      'extensions' => $vhost['parameters']['dbextensions'],
    })
```



2017 - PUPPET MODULE CONTRIBUTIONS

- When possible we try to get fixes/improvements we do to the upstream module
- Getting fixes in other peoples Puppet modules is often a nice experience



ptomulik commented on Nov 9, 2017

Owner ···

Thanks for contribution. I didn't look here for long time (4 years). I've just updated master to give the unit tests chance to pass. Could you rebase your branch against master?









2018 - DEPLOYMENT VIA CI JOB

• Atomic creation of environments

- We had problems when running puppet agents manually "too soon" while the deploy process was still running
- Better cache clearing of the Puppetmaster cache
- Generate puppet types for better environment isolation
- Combined with pre-receive git hooks to check for:
 - linting (.pp, .rb, .erb, .yaml, ...)
 - correct commit messages
 - custom checks for valid configuration in hiera
 - and more







2019 - IMPROVE OUR VM SETUP

- We've create a new tool to start VMs in our infrastructure
- The script asks PuppetDB which VM Hosts are available and were VMs can get started
- We check if Puppet catalog can compile before the VM get startet with octocatalog-diff
- IP adresses are assigned from a database which got updated automatically from the PuppetDB content
- An allowlist entry is generated for the puppetserver so the new VM certificate will get signed automatically



2019 - PUPPET HELPS IF YOU SCREW UP

- Puppet agent overwrites file
- You notice there was content in this file which should not get overwritten
- You don't have a backup as you modified it just one hour ago
- Puppet to the rescue!
 - Your file is backed up in /opt/puppetlabs/puppet/cache/clientbucket
 - It only happened once for us but instructions are documented here: <u>https://makandracards.com/operations/29357-get-backup-files-deleted-changed-puppet</u>







2020 - FACTS AGAIN, HELPING WITH "MULTI-CLOUD"

• We manage servers for a lot of customers in different datacenters

```
[...]
return 'aws' if Facter.value(:ec2_metadata) && (Facter.value(:ec2_metadata)['services']['partition'] == 'aws')
return 'vagrant' if Facter.value(:puppet_server) == 'vagrant-puppetmaster'
return 'localtesting' if Facter.value(:puppet_server) == 'puppetmaster.lxd'
# try interfaces
Facter.value(:networking)['interfaces'].each_key do |interface|
    [...]
```







2021 - USE PUPPET BOLT AND PUPPETDB TO DO BETTER AND FASTER UPGRADES

We've created Puppet Bolt Tasks to do the upgrades on our servers.

- A lot less complex than our custom software.
- Easy to parallelize/scale
- 1. Bolt connects via SSH to all servers to create a list of updates
- 2. We check the list manually for possible problems
- 3. We start the update process on all servers
- 4. Updates are executed in stages depending on puppet facts, so that e.g. staging servers get updated first



2021 - EVEN MORE BOLT

After we started using Bolt, we now use it regulary for a lot of tasks:

- Check servers for BIOS Updates
- Check Software for available updates
- Roll out changes "at the same time" to different servers
 - Database password changes
 - Force puppet runs
 - Restart services
 - Search for processes
 - Remount network filesystems







2022 - TESTS WITH LOCAL CONTAINERS

• Using LXC

- Fully automated setup including puppetmaster container
- Starting local containers using production configuration
- Simple overrides for local differences using hiera







2023 - MODULE UPGRADE PAIN

We needed a new version of puppetlabs-stdlib but also more time to replace old functions. (Could help with your Puppet 8 upgrade, but don't tell anyone you doing this and we didn't test it).



2023 - MODULE UPGRADE PAIN

[#16204] puppetlabs/stdlib 9: Add compatibility module

```
modules/stdlib_compat/lib/puppet/functions/ensure_packages.rb
modules/stdlib_compat/lib/puppet/functions/merge.rb
modules/stdlib_compat/lib/puppet/parser/functions/has_key.rb
modules/stdlib_compat/lib/puppet/parser/functions/hash.rb
modules/stdlib_compat/lib/puppet/parser/functions/is_function_available.rb
modules/stdlib_compat/lib/puppet/parser/functions/is_hash.rb
modules/stdlib_compat/lib/puppet/parser/functions/is_integer.rb
modules/stdlib_compat/lib/puppet/parser/functions/is_integer.rb
modules/stdlib_compat/lib/puppet/parser/functions/is_integer.rb
modules/stdlib_compat/lib/puppet/parser/functions/is_integer.rb
modules/stdlib_compat/lib/puppet/parser/functions/is_integer.rb
modules/stdlib_compat/lib/puppet/parser/functions/prefix.rb
modules/stdlib_compat/lib/puppet/parser/functions/validate_ip_address.rb
10 files changed, 534 insertions(+)
```



2023 - PERFORMANCE PROBLEMS

- To create monitoring configuration we've used puppetlabs/nagios_core
- We have >15000 services, which meant >15000 resources
- Puppet runs took more than 15 minutes
- We've replaces this with a custom module which uses PuppetDB Queries and generate a single file
- Puppet runs now take less than 30 seconds







2024 - OS-RELEASE UPGRADE

• We use Puppet and a ruby-gem to automate dist-upgrades on our Ubuntu servers

- The ruby-gem handles dist-upgrade itself
 - Utilized PuppetDB to create tasks
 - Check hiera for specific informations about the affected server
- Our Puppet module does the configurations before and after the dist-upgrade using facts
 - Execute upgrade-specifc changes before and after the dist-upgrade
 - Installs our dist-upgrade-gem and its dependencies



2024 - CURRENT CUSTOM FACTS

Over the years we've added more custom facts, for example:

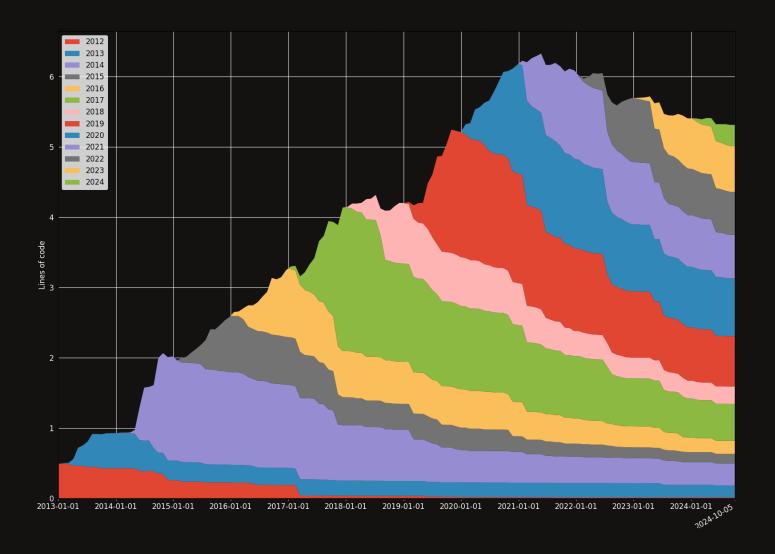
- Public Keys to configure secure Backups
- IPMI (BIOS) Version (for Updates)
- Host Server on which a VM is running
- and more





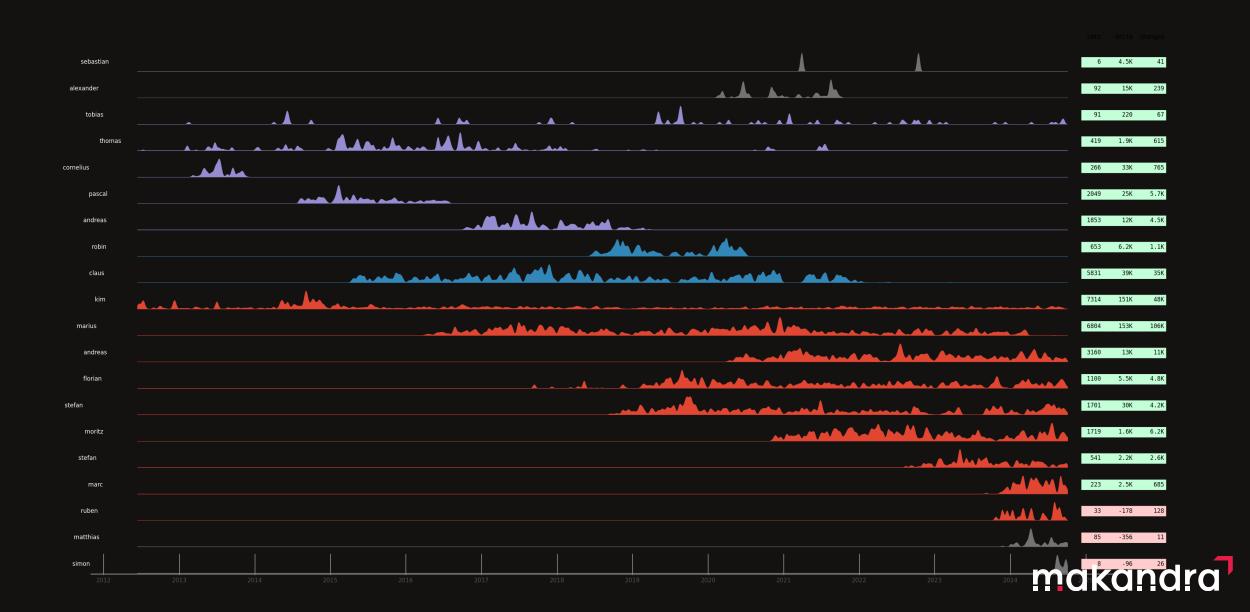


SUMMARY - GIT LINES OF CODE





SUMMARY - DEVOPS TEAM



SUMMARY

- More than 20 people worked on our codebase
- Same codebase from Puppet 2.7 to 7
- Puppet is easy upgradable
 - This code works on any release





THE FUTURE

• More tests

- Tests in Puppet modules
- octocatalog-diff in our pipeline
- renovate bot for puppet modules
- Additional hiera backends
- Puppet 8
 - Automated Certificate Renewal
 - Unchanged Resources Excluded from Reporting
 - We have servers with over 6000 Resources
 - Our PuppetDB Database is >72GB









